



Curriculum Vitae of Peter Marchel, JD, MBA, CDR, RPLU, CPCU, ARM, AIS, AIM, AIC

Professional History

Marchel Risk Consulting LLC dba Marchel & Associates Risk Consulting 2012 –Current Founder & President.

Marchel & Associates Risk Consulting is a licensed surplus lines brokerage assisting insurance agencies, organizations and law firms in mitigating insurance risk. Clients range from single producer agencies to some of the largest brokerage firms in the world.

The surplus lines brokerage evaluates risk profiles and helps clients develop and place risk mitigation programs, including insurance, for companies in the areas of commercial liability – focusing on management, cyber breach and privacy, employment liability and professional liability. Industry focus: Financial Institutions, publicly traded companies and insurance companies and agencies.

Consulting for organizations and law firms on risk mitigation, including insurance policy review. We work with clients to resolve insurance disputes. We provide clients with guidance on preventing and defending management and professional liability claims.

Expert witness testimony and litigation support in insurance claims handling, insurance placement, insurer bad faith and agent and brokers errors and omissions. Peter Marchel has also served as an Arbitrator and Mediator.

Crump Insurance Services, Inc. 2009 – 2011

Senior Vice President, Claims Advocate. Responsible for developing financial services practice in the Pacific Northwest and Canada. Worked with local and regional insurance agencies in placing insurance coverage for their clients. Provided education and training for local and regional brokerages in management and professional liability coverage areas.

Provide clients with advice concerning mitigation and placement of insurance for management and professional liability exposures.

Alexander Morford & Woo, Inc, 2002 - 2009**Vice President and General Counsel.**

Created management liability business for Canadian based risks, worked with national Canadian insurance agency in placing over 100 Public D&O accounts for Canadian based companies.

Created financial institution practice for management and professional liability risks focusing on public companies and financial institutions. Provided training to local and regional insurance agencies. Developed and presented several management liability programs for public and private company boards of directors.

Provide clients with guidance on preventing and defending management and professional liability claims. Assist clients with reservation of rights and denial of coverage letters from their insurer.

Marsh Inc, 1999 – 2002**Senior Vice President and Claims Advocate.**

Consulted with Fortune 500 Companies on insurance coverage issues in management and professional liability. Work with clients to resolve high profile insurance disputes. Provide clients with guidance on preventing and defending management and professional liability claims.

Sedgwick Inc., 1997 – 1999**Associate General Counsel and Professional Liability Risk Management and Litigation Director.**

Managed North American legal department defending professional and employment liability claims. Managed, hired and fired law firms across North America.

Responsible for reporting, reserving costs and expenses and resolving claims against Sedgwick in North America. Worked closely with Executive management in United States, Great Britain and fronting insurance company.

Developed and implemented training program, presented to employees across North America (5,000 employees). Reduced costs and expenses 35%.

Safeco Insurance Company 1991 – 1997**Attorney in Corporate (1996 - 1997)**

Managed outside counsel on major litigation, RICO, Class Action and Bad Faith Lawsuits.

Safeco Insurance Company 1991 – 1997**Attorney in Trial Department (1991 – 1996)**

Carried full trial case load, defended policyholders as trial attorney. Provide legal advice to internal business units and departments. Provide training to claims department on Alternative Dispute Resolution techniques. Developed early case evaluation program by implementing Total Quality Management and Alternative Dispute Resolution techniques within the various SAFECO office trial departments.

Craig L. Jones & Associates 1990 – 1991

Associate attorney.

Business formations and Real Estate transactions. Motions practice before county administrative and regulatory agencies and various Superior Courts.

Casey & Pruzan 1989 - 1990

Associate attorney.

Business and Real Estate transactions. Motions practice before Court of Appeals, Bankruptcy Court and various Superior Courts.

Washington State Supreme Court 1988 - 1989

Law Clerk to Chief Justice Callow.

Research and draft legal opinions. Prepare research and draft opinions on attorney disciplinary appeals.

Education

JD, Doctor of Jurisprudence,
Willamette University College of Law (1988)
(Law Review)

MBA, Master of Business Administration
Willamette University Atkinson Graduate School of Management (1988)

Certificate in Dispute Resolution,
Willamette University College of Law (1988)

BA Political Science and Communications
University of Washington (1984)

Certificate in Total Quality Management
University of Washington (1996)

CPCU – Chartered Property Casualty Underwriter.
Awarded by the American Institute for Chartered Property Casualty Underwriters.
(1996)

AIM – Associate in Management.
Awarded by the American Institute for Chartered Property Casualty Underwriters.
(1997)

AIS – Associate in Insurance Services.
Awarded by the American Institute for Chartered Property Casualty Underwriters.
(1997)

RPLU – Registered Professional Liability Underwriter.
Awarded by the Professional Liability underwriting Society. (2011)

ARM – Associate in Risk Management.
Awarded by The Institutes Risk & Insurance Knowledge Group. (2018)

AIC – Associate in Claims.
Awarded by The Institutes Risk & Insurance Knowledge Group. (2018)

Teaching

Adjunct Professor Crichton College, Memphis TN
Summer 2000 – Spring 2002

Classes:

Business Law	Introduction to Business
Finance	Investments
Insurance Law	

Professional Affiliations and Licenses

Licensed Attorney in State of Washington

Licensed Surplus Lines Broker and Agent in State of Washington

Licensed in additional jurisdictions

American Association of Insurance Management Consultants (AAIMCo) (President from 2017 – 2019)

Washington Chapter Association of Corporate Counsel (President from 2006 – 2009)

PNW Chapter of Chartered Property Casualty Underwriters. (President Lake Washington Chapter 2006 – 2007, Board Member PNW Chapter – currently)

Washington State Bar Association

Washington Surplus Lines Association

Northwest Chapter of PLUS (2012 – 2018 Board member)

Washington Chapter RIMS (2016 – 2019 Past Board member)